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## **China Singyes New Materials Holdings Limited**

**中國興業新材料控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8073)**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the joint announcement (the “**Joint Announcement**”) issued jointly by China Singyes New Materials Holdings Limited (the “**Company**”) and China Singyes Solar Technologies Holdings Limited on 5 June 2019 in relation to, among other things, the Non-disposal Undertaking and the Release.

Terms used herein shall have the same meanings as those defined in the Joint Announcement unless the context requires otherwise.

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

The Board is pleased to announce that Cypress House Capital Limited, a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), has been appointed as the independent financial adviser of the Company (the “**IFA**”) to advise the Singyes NM IBC and the Singyes NM Independent Shareholders as to whether the Release is fair and reasonable and whether the Release is in the interests of the Company and the Singyes NM Shareholders as a whole, and to advise the Singyes NM Independent Shareholders on how to vote at the Singyes NM SGM. The appointment of the IFA has been approved by the Singyes NM IBC. The letter of advice from the IFA in respect of the Release will be included in the circular to be despatched by the Company in due course.

**Shareholders and potential investors of the Company should exercise caution when dealing in the Singyes NM Shares or other securities of the Company.**

By order of the Board  
**China Singyes New Materials Holdings Limited**  
**Liu Hongwei**  
*Chairman*

Hong Kong, 10 July 2019

*As at the date of this announcement, the non-executive Director and the Chairman of the Company is Mr. Liu Hongwei; the executive Directors of the Company are Mr. Sun Jinli, Mr. Zhao Feng, Mr. Zhang Chao and Mr. Tang Liwen; and the independent non-executive Directors of the Company are Mr. Lee Kwok Tung Louis, Mr. Wei Junfeng and Dr. Li Ling.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from the date of its publication and on the website of the Company ([www.syeamt.com](http://www.syeamt.com)).*